

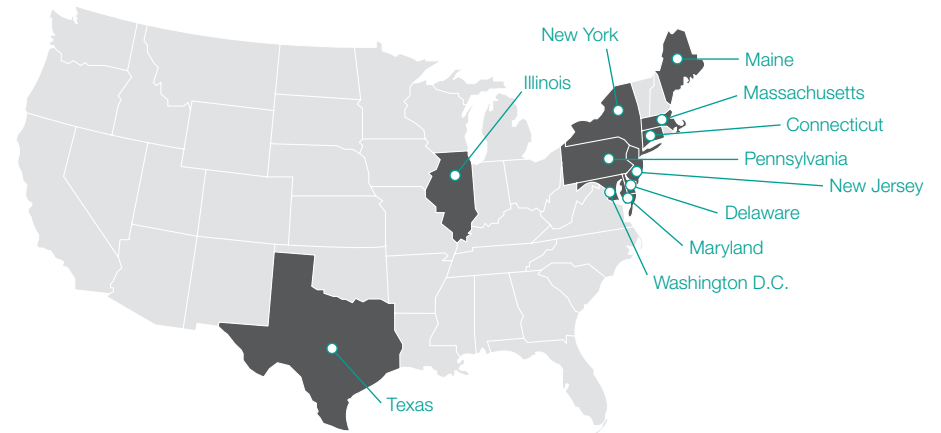
GDF SUEZ Energy Resources NA

GDF SUEZ Energy Resources is a business unit of GDF SUEZ Energy North America, and part of the GDF SUEZ Group. As America's second-largest provider of retail electricity and related services to industrial and commercial businesses, we offer a range of innovative electricity products and services—including renewable energy and demand response. Our in-house energy experts know your market, work with you to understand your business and can customize products and services to help you make the best possible electricity decision.

GDF SUEZ Energy Resources Key Facts

- Carries the financial backing and superior credit rating of GDF SUEZ, one of the world's largest corporations
- Ranks as America's second-largest commercial and industrial retail electricity supplier*
- Serves over 60,000 accounts with peak demands ranging from 50 kw to over 200 MW
- Holds customer accounts representing almost \$2 billion in contract value
- Offers a centralized, scalable back office that enables competitive pricing
- Holds the record as the first retail supplier to publicly guarantee on-time enrollment
- Recognized by customers and energy partners as a leader in quick problem resolution, execution on price quotes and on-time, accurate billing

Areas served by GDF SUEZ Energy Resources NA



"With the current market environment, finding a provider that we know will be financially strong going into the future was particularly important. The City of Dallas was looking for someone who could offer price transparency and provide quality service with a solid financial history, and GDF SUEZ meets all of these qualifications. We've been extremely pleased with the partnership we've had with the company this far, and we are happy to extend it."

— Jack Ireland

Director of Equipment and Building Services for the City of Dallas

GDF SUEZ Energy Resources Growth Milestones

2002
July. New United States retail energy business established as Tractebel Energy Services.
October. Tractebel Energy Services takes first steps toward becoming a national energy provider entering MA, NY, PA and TX markets.
2003
March. Tractebel Energy Services licensed in ME, increasing presence to 5 states.
August. Tractebel Energy Services enters NJ. Now serving 6 states.

2004
April. Tractebel Energy Services licensed in MD, increasing service to 7 states.
August. Tractebel Energy Services ranked 6th largest REP by KEMA.*
2005
January. Tractebel Energy Services enters Washington D.C., increasing presence to 7 states and the nation's capitol.
April. Tractebel Energy Services begins doing business as SUEZ Energy Resources NA.

June. SUEZ Energy Resources licensed in IL, increasing presence to 8 states and Washington D.C.
2006
August. SUEZ Energy Resources moves up to 3rd largest REP by KEMA.*
2007
March. SUEZ Energy Resources enters CT and DE, increasing presence to 10 states and Washington D.C.

2008
July. SUEZ and Gaz de France merge creating a world energy leader, GDF SUEZ.
2009
June. SUEZ Energy Resources NA begins doing business as GDF SUEZ Energy Resources NA.
September. GDF SUEZ Energy Resources ranked 2nd largest REP by KEMA.*

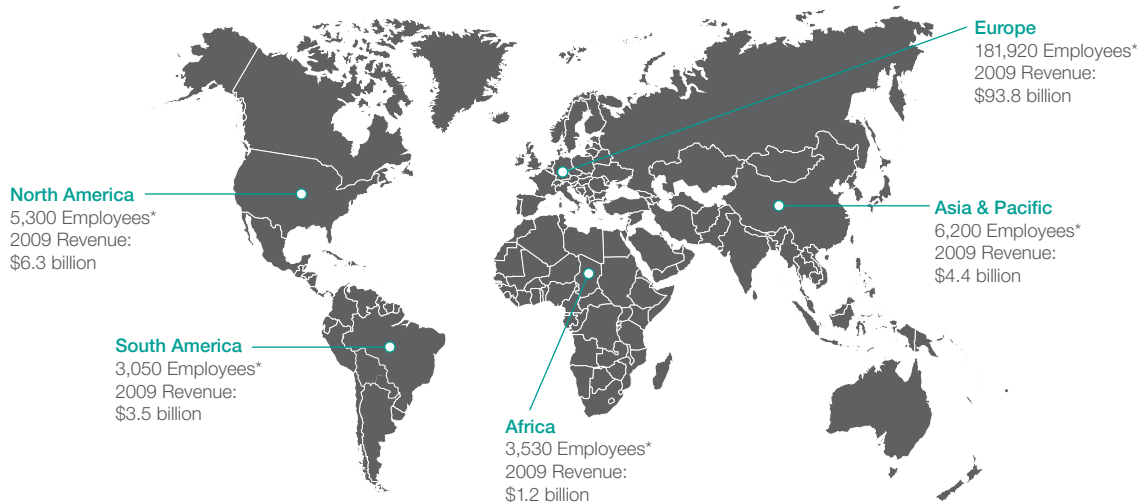
*KEMA Inc., rankings based on estimated Annualized Sales Volume (Twh) Retail Electric Provider (REP)

GDF SUEZ

One of the leading energy providers in the world, GDF SUEZ is active across the entire energy value chain, in electricity and natural gas, upstream to downstream. The GDF SUEZ Group develops its businesses (energy, energy services and environment) around a responsible-growth model designed to take up the great challenges: responding to energy needs, fighting against climate change and maximizing the efficiency of resources. GDF SUEZ relies on diversified supply sources as well as flexible and highly efficient power generation in order to provide innovative energy solutions to individuals, cities and businesses.

The North American operations of GDF SUEZ are managed by GDF SUEZ Energy North America, headquartered in Houston, Texas.

Revenue by Region (U.S. Dollars)



*2008 data



GDF SUEZ Key Facts

- €79.9 billion in 2009 revenues or U.S. \$109.2 billion
- #1 independent power producer
- #1 Most Valuable Global Utilities Brand by *Brand Finance* in 2010
- #1 importer and buyer of liquefied natural gas worldwide
- #1 natural gas transportation and distribution network operator in Europe
- #1 energy and environmental efficiency services provided for public authorities and businesses
- 68,400 MW in power production capacity serving 200 million individual customers, 500,000 industrial and commercial clients, and 3,000 municipalities daily
- 1,300 researchers and experts in 10 R&D centers
- Ranked #6 in the *Business Week* list of "The World's Best Companies of 2009"
- Ranked #1 Utility and #17 World's Biggest Company by *Forbes* in 2009

GDF SUEZ Energy North America Key Facts

- #1 LNG importer into the United States
- 72 power, cogeneration, steam, and chilled water facilities, including those in construction
- More than 7,000 MW of electricity generation; 6 million lbs/hr steam; 42,000 tons/hr of chilled water
- 23 renewable operating facilities with a generation capacity of 509 MW, including two of the largest wind facilities in Eastern Canada
- #3 largest biomass generator in the United States
- Serving nearly 400,000 natural gas customers in Mexico